FORM D

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

# Washington, D.C. 20549

## FORM D

## NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR INTEGRAL IMITED OFFFRING EXEMPTION

OMB APPROVAL OMB Number: 3235-0076 Expires: [April 30,2008] Estimated average burden hours per response.....16.00

SEC USE ONLY

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UNIFORM LIMITED OFFERING EXEM	CEIVED
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  LUX T.O.L. #7, L.L.P	AUG 28 2
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	LILOE AUG & &
A. BASIC IDENTIFICATION DATA	T85
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)  LUX Petroleum, Inc	07076608
Address of Executive Offices (Number and Street, City, State, Zip Code) 5050 Quorum Drive, Suite 700, Dallas, TX 75254	Telephone Number (Including Area Code) 866-594-5897
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Oil and Gas Development	\$ SEP 0 6 2007
Type of Business Organization    corporation	clease specify):  It liability limited partnership ANCIAL
Month Year	nated

#### GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation Dor Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copter Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the tiling of a federal notice.

<del></del>				<del></del>	
			ENTIFICATION DATA		
Enter the information re-	quested for the foll	owing:			
•		uer has been organized w			
<ul> <li>Each beneficial own</li> </ul>	er having the power	er to vote or dispose, or dir	eat the vote or disposition	of, 10% or more of a	class of equity securities of the issuer.
<ul> <li>Each executive offi</li> </ul>	eer and director of	corporate issuers and of	corporate general and ma	naging partners of p	armership issuers; and
<ul> <li>Fach general and m</li> </ul>	anaging parmer of	partnership issuers.			
Theck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, il	individual)				· · · · · · · · · · · · · · · · · · ·
Long, Mark D. Business or Residence Addre	ss (Number and :	Street, City, State, Zip Co	sde)		
5050 Quorum Drive, Su	ite 700, Dallas,	TX 75254			
Theck Box(es) that Apply:	Promoter	Beneficial Owner	X Executive Officer	☐ Director	General and/or Managing Partner
full Name (Last name first, it	f individual)				
Fox, Bruce					
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)		
5050 Quorum Drive, Su	ite 700, Dallas,	TX 75254	7112		
heck Box(es) that Apply:	Promoter	Beneficial Owner	X Executive Officer	Director	General and/or Managing Partner
full Name (Last name first, it	f individual)	<del></del>	<u></u>		
Pamedis, Scott					
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)		
5050 Quorum Drive, Su	ite 700, Dallas,	TX 75254		<del></del>	
Theck Box(es) that Apply:	Promoter	Beneficial Owner	X Executive Officer	Director	General and/or Managing Partner
full Name (Last name first, it	f individual)				
Scheirmann, George					
Business or Residence Addre	,	• • • •	ode)		
5050 Quorum Drive, Su	_				
Theck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
full Name (Last name first, i	f individual)				
Business or Residence Addre	S (Number and	Street City State Zin Co	ode)		
SERVICE OF RESIDENCE AGME	33 (Number and	stice eng, man, sip ex	ac)		
Theck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				-
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)		
Theck Box(es) that Apply:	Promotér	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)		

	-336-7				В. П	NFORMATI	ON ABOU	T OFFERI	NG				
									Yes 	No <b>X</b>			
1.	. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									ΙΏΙ			
2.	Whatie	the minim	ium investn									S_33	,450
	F) 44444 1.3			,		,						Yes	No
3.			permit join									X	
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.										:		
Ful	l Name (	Last name	fürst, if indi	ividual)									
Bus	siness or	Residence	Address (N	umher and	Street, Ci	ty, State, Z	ip Code)				<u> </u>		<del> </del>
Nai	ne of As:	ociated Br	roker or De	al <del>cr</del>									
Sta	tes in Wh	ich Persor	Listed Ha	s Solicited	or Intends	te Solicit l	Purchasers	<u> </u>		<u> </u>			
	(Check	"All State:	s" or check	ind ividual	States)		····						States
•	AL IL MT	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK W1	HI MS OR WY	ID MO PA PR
Ful	i Name (	Last name	first, if ind	ividual)						<del>,,,</del>	<del>, </del>		
Bus	siness or	Residence	Address (1	Yumber an	d Street, C	ity, State, 2	Zip Code)	<u>.,</u>					
Nai	me of Ass	sociated Bi	roker or De	aler									
Sta			Listed Ha										
	(Check	"Ali State	s" or check	ind ividual	States)	H		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				☐ Al	i States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	l Name (	Last name	first, if ind	ividual)									
Bu	siness or	Residence	: Address (1	Number an	d Street, C	ity, State,	Zip Code)		·				
Nai	me of As:	sociated B	roker or De	थीटा									
Sta	tes in Wh	ich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers	·	· · · · · · ·			<del></del>	
(Check "All States" or check individual States)							□ Al	l States					
	AL AK AZ AR CA CO CT DE DC FL GA [IL IN IA KS KY LA ME MD MA MI MN [MT NE NV NH NJ NM NY NC ND OH OK [RI SC SD TN TX UT VT VA WA WV WI								MS OR WY	MO PA PR			

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \[ \] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggre	-	Am	ount Already Sold
	Type of Security	Offering	PTICE		2013
	DebtS		<u> </u>	<b>S</b>	
	EquityS	0	<u> </u>	<b>S</b>	0
	Common Preferred				
	Convertible Securities (including warrants)			<b>\$</b>	0
	Partnership Interests	4,014	,000	\$	33,450
	Other (Specify)			<b>\$</b>	0
	Total		,000	<b>\$</b>	33,450
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				.Aggregate
		Numb			ilar Amount
		Invest	ors	O	f Purchases
	Accredited Investors	1		<b>s</b> _	33,450
	Non-accredited Investors	0		\$	0
	Total (for filings under Rule 504 only)			<b>\$</b>	
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.				
		Турс		D	ollar Amoun
	Type of Offering	Secur	ıty		Sold
	Rule 505			\$_	
	Regulation A			\$_	
	Rule 504			<b>S</b> _	
	Total			<b>\$</b>	
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees		X	\$	0
	Printing and Engraving Costs			<b>s</b>	0
	Legal Fees			<b>s</b>	0
	Accounting Fees			<b>\$</b>	0
	Enginæring Fæs			\$	0
	Sales Commissions (specify finders' fees separately)			\$ <u></u>	. 0
	•			<b>s</b>	0
	Other Expenses (identify) Filing Fees		X	₩	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C. OFFERING PRICE, NUMBI	ER OF INVESTORS, EXPENSES AND USE OF F	ROCE	EDS		
	b. Enter the difference between the aggregate offerin and total expenses furnished in response to Part C — Q proceeds to the issuer."	uestion 4.a. This difference is the "adjusted gross			s <u>4</u> ,	014,000
5.	Indicate below the amount of the adjusted gross proceach of the purposes shown. If the amount for any check the box to the left of the estimate. The total of t proceeds to the issuer set forth in response to Part 6	purpose is not known, furnish an estimate and he payments listed must equal the adjusted gross				
			Of Dire	ments to fficers, ectors, & iliates		ryments to Others
	Salaries and fees		X S	0	_ 🗓 S_	0
	Purchase of real estate		<b>X</b> \$	0	_ <b> X</b>   S_	0
	Purchase, rental or leasing and installation of mach	inery	<b>X</b> \$	0	_ 🕱 S_	0
	Construction or leasing of plant buildings and facil				_ 🕱 S_	0
	Acquisition of other businesses (including the value offering that may be used in exchange for the assets	e of securities involved in this s or securities of another			<b>₽</b> \$	0
	issuer pursuant to a merger)				_	0
-	Repayment of indebtedness		_	0		4,014,000
	÷ .					0
	Other (specify): Filing Fees		X 3		_ 🛛 \$_	<u></u>
			<b>X</b> s	0	_ 🗷 S_	0
	Column Totals		<b>X</b> \$	0	_ 🛛 \$_	4,014,000
	Total Payments Listed (column totals added)	,		<b>X</b> \$_	4,014,00	0
Г		D. FEDERAL SIGNATURE				
sig	issuer has duly caused this notice to be signed by the unature constitutes an undertaking by the issuer to furn information furnished by the issuer to any non-accre	ish to the <del>U.S. Securities and Exchange Commi</del>	ssion, u	pon writ	tule 505, ten reque	the following ast of its staff
Iss	rer (Print or Type)	Signature	Date			· · ·
	X Petroleum, Inc	TAP	Augus	st 22, 20	07	
		Title of Signer (Print or Type)			<u> </u>	· · · · · · · · · · · · · · · · · · ·
		President			_	

## - ATTENTION -

<u> </u>	# <u></u>	E. STATE SIGNATURE			<u> </u>
i.	Is any party described in 17 CFR 230.262 provisions of such rule?			Yes	No X
		See Appendix, Column 5, for state	response.		
2.	The undersigned issuer hereby undertakes D (17 CFR 239,500) at such times as requ		r of any state in which this notice is	i led a no	tice on Form
3.	The undersigned issuer hereby undertaken issuer to offerees.	s to furnish to the state administra	tors, upon written request, inform	ation furr	ished by the
4.	The undersigned issuer represents that the limited Offering Exemption (ULOE) of the of this exemption has the burden of estab	e state in which this notice is filed	and understands that the issuer cl	entitled to aiming the	the Uniform availability
Theissi	er has read this notification and knows the co	ontents to be true and has duly caus	ed this notice to be signed on its he	half by the	undersigned
	thorized person.			·	
Issuer (	Print or Type)	Signature	Date		
LUX Pe	etroleum, Inc	1 XXX	August 22, 20	07	
	Print or Type)	Title (Print ur Type)			
Mark D	)-Long-	President			<u></u>

## Instruction:

Mark D. Long-

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or hear typed or printed signatures.

		•		AP	PENDIX				
1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
ΛL	,								
AK							·		
ΛZ	-								
AR									
СА									
-co-						-			
CT <sup>-</sup>			,			<u> </u>			
DE									
DC:					<u> </u>				
FL.									
GΛ									
н									
ID			_						
ЛL									
IN									
IA -									
KS									
KY									
LA		х	\$4,014,000	1	\$33,450				х
ME									
MD									
MA									
МΠ									
MN									
M₂S									

APPENDIX									
1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО									
MT					<u> </u> 				
NE									
NV									
NH									
NJ	-		-					-	
NM						,		_	
NY									
NC	,								
CIN					ļ				
O.H									
ОК									
OR	_								
PA									
Rl									
SC									
SD									
TN									
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UT									
VT									
VA									
WA									
wv				Ì					
WI					<u> </u>				

				APP	ENDIX				
1		2	3  Type of security		Type of investor and amount purchased in State (Part C-Item 2)				
	to non-a	i to sell sccredited s in State I-Item 1)	and aggregate offering price offered in state (Part C-Item 1)						
State	Yes	No	Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									

## FORM U-2 UNIFORM CONSENT TO SERVICE OF PROCESS

### KNOW ALL MEN BY THESE PRESENTS:

That the undersigned, LUX Petroleum, Inc, a Limited Liability Limited Partnership organized under the laws of Texas, for purposes of complying with the laws of the States indicated hereunder relating to either the registration or sale of securities, hereby irrevocably appoints the officers of the States so designated hereunder and their successors in such offices, its attorney in those States so designated upon whom may be served any notice, process or pleading in any action or proceeding against it arising out of, or in connection with, the sale of securities or out of violation of the aforesaid laws of the States so designated; and the undersigned does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the States so designated hereunder by service of process upon the officers so designated with the same effect as if the undersigned was organized or created under the laws of that State and have been served lawfully with process in that State.

It is requested that a copy of any notice, process or pleading served hereunder be mailed to: Mark D. Long, LUX Petroleum, Inc., 5050 Quorum Drive, Suite 700, Dallas, TX 75254 Place an "X" before the names of all states for which the person executing this form is appointing the designated Officer of that state as its attorney in that state for receipt of service of process: Secretary of State. Secretary of State. ILLINOIS ALABAMA INDIANA Secretary of State. ALASKA Commissioner, Department of Commerce, Community & Commissioner of Insurance. IOWA Economic Development. Secretary of State. The Corporation Commission. KANSAS ARIZONA Commissioner, Office of ARKANSAS Commissioner of Securities KENTUCKY Financial Institutions. Department. Commissioner of Securities. Commissioner of Corporations. X LOUISIANA CALIFORNIA \_\_\_\_COLORADO Securities Administrator. Securities Commissioner. MAINE Securities Commissioner of CONNECTICUT Banking Commissioner. MARYLAND the Division of Securities. DELAWARE Securities Commissioner. MASSACHUSETTS State Secretary. DISTRICT OF Each member of Public **COLUMBIA** Service Commission or MICHIGAN Commissioner, Office of Financial and Insurance Commissioner's successor Services. in office. MINNESOTA FLORIDA Office of Financial Regulation. Commissioner of Commerce. GEORGIA Commissioner of Securities. \_\_\_MISSISSIPPI Secretary of State. Commissioner of Securities. GUAM Administrator, Department MISSOURI of Revenue and Taxation. **MONTANA** Securities Commissioner and his successors in office. Commissioner of Securities HAWAII Director of Department of & Consumer Affairs. NEBRASKA Banking and Finance. IDAHO Director of Department of Finance and his **NEVADA** Administrator of the Securities Division of the Office successors in office.

of the Secretary of State.

NEW HAMPSHIRE	Secretary of State.	SOUTH CAROLINA	Attorney General (ex officio Securities Commissioner).
NEW JERSEY	Chief, Bureau of Securities in the Division of Consumer Affairs of the Department	SOUTH DAKOTA	Director of the Division of Securities.
	of Law and Public Safety.	TENNESSEE	Commissioner of Commerce
NEW MEXICO	Director, Securities Division of the Regulation and		and Insurance.
	Licensing Department.	TEXAS	Securities Commissioner.
NEW YORK	Secretary of State.	utah	Director, Division of Securities.
NORTH CAROLINA	Secretary of State.	VERMONT	Commissioner of Banking, Insurance, Securities, and
NORTH DAKOTA	Securities Commissioner.		Health Care Administration.
OHIO	Secretary of State.	VIRGINIA	Clerk, State Corporation Commission.
OKLAHOMA	Department of Securities.	WASHINGTON	Director of the Department
OREGON	Director, Department of Consumer and Business Services.	WASHINGTON	of Financial Institutions.
DENINGVI VANIA	<del></del>	WEST VIRGINIA	Commissioner (Auditor of the State).
PENNSYLVANIA	Pennsylvania does not require filing of a Consent		•
	to Service of Process.	WISCONSIN	Division of Securities, Department of Financial
PUERTO RICO	Commissioner of Financial Institutions.		Institutions.
		WYOMING	Secretary of State.
RHODE ISLAND	Director of Department of Business Regulation.		
Dated this 17th day of August	t, 2007		
		APPLICANT	
		LUX PETROLEUM, INC	
		By: Mark D. Long, President	<u>/</u>
(CORPORATE SEAL)			•
·	2		
THE STATE OF FOREIGN	12 8		
COUNTY OF Jefferson	<u> </u>	$\sim$	
appeared Mark D. Long, ki Partnership and acknowledg	of August, 2007, before me, in the nown personally to me to be led that he, as an officer being by signing the name of the Limitation.	the President of the above authorized so to do, executed	undersigned officer, personally named Limited Liability Limited I the foregoing instrument for the lip by himself as an officer.
IN WITNESS WHER	REOF, I have hereunto set my h	and and official seal.	
	<u></u>	otary Public/Commissioner of	Daths
(SEAL)		Commission Expires	21-2011

# FORM U-2A UNIFORM CORPORATE RESOLUTION OF

## LUX PETROLEUM, INC.

RESOLVED, that it is desirable and in the best interests of this Corporation that the Units of Limited Partnership Interest (the "Securities") of LUX T.O.L. #7, L.L.P, a Texas corporation, be qualified or registered for sale in various States; that the President or any Vice President and the Secretary or an Assistant Secretary of this Corporation hereby are authorized to determine the States in which appropriate action shall be taken to qualify or register for sale all or such part of the Securities of LUX T.O.L. #7, L.L.P as said officers may deem advisable; that said officers are hereby authorized to perform on behalf of this Corporation any and all such acts as they may deem necessary or advisable in order to comply with the applicable laws of any such States, and in connection therewith to execute and file all requisite papers and documents, including, but not limited to, applications, reports, surety bonds, irrevocable consents and appointments of attorneys for service of process; and the execution by such officers of any such paper or document or the doing by them of any act in connection with the foregoing matters shall conclusively establish their authority therefore from this Corporation and the approval and ratification by this Corporation of the papers and documents so executed and the action so taken.

## **CERTIFICATE**

The undersigned hereby certifies that he is the President of Lux Petroleum, Inc., a corporation organized and existing under the laws of the State of Texas; that the foregoing is a true and correct copy of a resolution duly adopted by the unanimous written consent of the Board of Directors of said Corporation dated December 30, 1899; that the passage of said resolution was in all respects legal; and that said resolution is in full force and effect.

Dated this 17th day of August, 2007

Mark D. Long

President

(CORPORATE SEAL)

